

# CHART OF COMPETENCIES

CULTURAL MANAGERS



This document presents the competencies pertaining to the management of cultural organizations. This analysis has been performed by a group of experienced cultural managers. It is based on a conceptual framework developed by John Kotter (1), professor of Organizational Behavior at the Harvard Business School,

According to Kotter, any individual in a position of formal authority must combined two essential roles:

- The role of leader, i.e., the ability to direct and mobilize people and/or their ideas
- The role of manager, i.e., the ability to ensure that the right things are done right at the right time in a consistent and orderly fashion.

This Chart of Competencies for Cultural Managers demonstrates the importance and interrelation of these two roles. It identifies – in conjunction with four (4) key responsibilities - also derived from Kotter's framework the general areas of competence and skills that are associated with each of these roles.

This Chart of Competencies is to be used in conjunction with the Competency Profile developed in partnership with the Cultural Human Resources Council, with the generous support of the Government of Canada's Sector Council Program.

#### Main Elements of the Chart:

- A series of General Areas of Competence (GACs), major responsibilities or skills of a particular occupation, in this case — Cultural Managers.
- There are two types of GACs:

Sections A to H: **Professional Competencies** Sections I to K: **General Competencies** 

The Competency Profile outlines Sub-tasks as well as Performance Indicators, highlighting important Actions and range of Personal, Interpersonal and Business Skills.

(1) John P. Kotter. A Force For Change. How Leadership Differs From Management. The Free Press. 1990. 180 pages

# **CONCEPTUAL FRAMEWORK**

#### 2 major roles:

- Leader
- Manager

#### 4 key responsibilities:

- I. Create 'The Big Plan'
- II. Develop a human and organizational network for achieving 'The Big Plan'
- III. Carry out 'The Big Plan'
- IV. Generate expected outcomes

#### 8 general areas of competence:

- A. Establish direction
- B. Develop a strategic plan and establish budget
- C. Build Relationships
- D. Organize Operations and Staff
- E. Motivate and Inspire
- F. Identify, Solve Problems and Perform Administrative Duties
- G. Guide Evolution and Generate Significant Changes
- H. Ensure a Degree of Predictability and Order
- ... and to accomplish all of the above, a series of General Competencies, i.e.:
- I. Management Skills
- J. Communication Skills
- K. Personal Skills And Traits

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# A Cultural Manage

## I. CREATE "THE BIG PLAN"

As **leader**, she/he must be able to:

#### A. ESTABLISH DIRECTION

- ☐ 1. Analyze strengths, weaknesses, opportunities and threats (S.W.O.T.)
- Develop and review organization's mission
- Develop and review artistic and organizational vision 3.
- Provide guidance on the development and review of governance 4. structure and policies
- ☐ 5. Establish ethical standards
- ☐ 6. Secure Board approval and commitment

# As manager, she/he must be able to:

### B. A STRATEGIC PLAN AND ESTABLISH BUDGET

- $\square$  2. Identify program / project opportunities in accordance with artistic and organizational vision
- Prioritize program / project opportunities
- ☐ 4. Establish content and production schedules
- ☐ 5. Prepare human resources plan
- ☐ 6. Establish and maintain succession plan
- **7**. Develop marketing and public relations plan
- 8. Set financial objectives
- 9. Establish operating budget
- ☐ 10. Prepare a capital and facility needs plan
- 11. Establish a capital budget
- ☐ 12. Identify funding sources
- ☐ 13. Plan fund development
- ☐ 14. Write funding applications

# II. DEVELOP A HUMAN AND ORGANIZATIONAL **NETWORK FOR ACHIEVING THE AGENDA**

As **leader**, she/he must be able to:

## C. BUILD RELATIONSHIPS

- Develop and maintain relations with the Board
- 2. Encourage and facilitate artistic development
- ☐ 3. Provide orientation to new staff
- **4**. Promote positive relations with community
- □ 5. Develop and maintain relationships with internal and external stakeholders
- Develop and maintain partnerships
- **7**. Develop and maintain relationships with donors
- Develop and maintain peer networks
- Lead advocacy efforts
- ☐ 10. Solicit support from the private sector
- ☐ 11. Solicit government support
- ☐ 12. Build volunteerism for the organization



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# r must be able to...

As manager, she/he must be able to: As manager, she/he must be able to: D. ORGANIZE OPERATIONS AND STAFF H. ENSURE A DEGREE OF PREDICTABILITY Design and implement an organizational structure **AND ORDER** 2. Prepare policies and procedures Meet deadlines **3**. Establish financial systems 2. Comply with budget 3. Evaluate artistic and cultural quality 4. Allocate funds 4. Evaluate marketing results 5. Develop job descriptions ☐ 6. Organize work Evaluate production process(es) **7**. Recruit staff Evaluate fund-development results 8. Assign work Evaluate financial results Find and secure required equipment and information systems Evaluate team and individual employee performance ☐ 10. Find and secure facilities Evaluate stakeholder satisfaction ☐ 11. Negotiate with unions / associations 10. Optimize Board performance ☐ 12. Contract production and artistic services 13. Contract for goods, services and / or supplies And to accomplish all of the above, cultural ☐ 14. Establish and maintain a performance evaluation process managers must be able to: III. CARRY OUT "THE BIG PLAN" **DEMONSTRATE MANAGEMENT SKILLS** Think strategically As **leader**, she/he must be able to: 2. Plan E. MOTIVATE AND INSPIRE Organize 3. Support and encourage creativity and innovation **4**. Make decisions Build and maintain teamwork Exercise leadership Mentor staff Solve problems Encourage professional development Demonstrate coaching skills Recognize and reward individual and team contributions Manage conflict □ 8. Provide assistance and guidance to the Board, to peers, staff members, 9. Take risks artists and collaborators Reinforce expectations and targets for stakeholders ☐ 10. Delegate Develop a sense of ownership within the community and Demonstrate sensitivity to cultural diversity amongst stakeholders 9. Manage human dimension of change **DEMONSTRATE COMMUNICATION SKILLS** Write clearly and concisely As manager, she/he must be able to: 2. Demonstrate verbal skills F. IDENTIFY, SOLVE PROBLEMS AND PERFORM □ 3. **ADMINISTRATIVE DUTIES** 4. Conduct interviews □ 5. Supervise human resources Make presentations Monitor safety, health and well-being of personnel Persuade Administer and maintain employee records and compensation Negotiate Administer contracts and collective agreements Display tact and diplomacy Ensure conformance to laws, regulations, policies, ethical standards and procedures K. DEMONSTRATE PERSONAL SKILLS/TRAITS Conduct meetings ☐ 1. Demonstrate a "feu sacré" for the arts Manage budget Demonstrate integrity and ethical behavior Manage facilities Demonstrate analytical skills Anticipate and manage crises Exercise judgement Demonstrate interpersonal skills IV. GENERATE EXPECTED OUTCOMES Collaborate Adapt to change As leader, she/he must be able to: Develop trust G. GUIDE EVOLUTION AND GENERATE SIGNIFICANT Conceptualize **CHANGES WHEN NECESSARY** ☐ 10. Demonstrate research skills Develop and implement new approaches / processes ☐ 11. Manage stress ☐ 12. Manage time Develop and implement new program(s) / service(s) / project(s) ■ 13. Give and receive constructive criticism ☐ 14. Multi-task ☐ 15. Manage one's professional development ☐ 16. Demonstrate creativity 17. Demontrate thoroughness and attention to detail 18. Demonstrate, utilize and share one's knowledge of the cultural sector